

School Forum Financial Report

The following report contains a detailed breakdown of the financial position of the Local Area for 2017/2018 and early information on the budget year 2018/2019.

The report enables members to note the outturn position and the significant factors contributing towards the spend. The report covers the following items;

- Outturn position 2017/2018
- Contextual information regarding Early Years Block
- Contextual information regarding Higher Needs Block
- DSG school allocation for 2018/2019
- Special school allocation for 2018/2019
- Position and recommendation

Outturn position 2017/2018

Dedicated Schools Grant (DSG) funded activities **overspent by £983,000**.

The table below details the main areas of both over and under spend and final outturn position.

Table 1: Overview of key Budget Elements

Budget Heading	Budget	Outturn Actuals	Over / (Under) Spend
Early Years 2, 3 & 4 yr olds	£6m	£5.705m	(£295k)
Early Years - ALFEY	£220k	£212k	(£8k)
Early Years – Pupil Premium & Disability Access Fund	£126k	£87k	(£39k)
Joint Funded Placements	£500k	£501k	£1k
Recovery of funding from Excluded Pupils (see separate paper for details)	£0	(£158k)	(£158k)
Independent Special School Fees	£2.12m	£2.427m	£307k
Other packages for statemented / EHCP pupils / recoupment from other authorities	£163k	£403k	£240k
Medical Tuition Service / Virtual School / Hospital Tuition	£908k	£1.012m	£104k
School contingencies (Rates, planned pupil growth etc)	£315k	£244k	(£71k)
Statementing / EHCP in-year adjustments (see separate paper for details)	£200k	£352k	£152k
Special Schools / High Needs in-year adjustments (see separate paper for details)	£244k	£1.126m	£882k
School Intervention / Commissioning	£324k	£236k	(£91k)
Other – Early Years Team / Admissions / Business Support / EAL			(£41k)
Total overspend			£983k

It is important to note that the demand led nature of expenditure in the Early Years and Higher Needs block alongside the adjustment in payments to providers make it problematic to determine the position until the final outturn.

Early Years Block Overview

Since the previous School Forum meeting, the Local Authority has now completed the final payments and adjustments to all Early Years providers.

The take up of all statutory offers within Early Years remained high compared to both National and statistical neighbours.

2 year old offer	75%
3 and 4 year old 15 hours	100%
3 and 4 year old 30 hours offer	97%
<i>(average take up 23 hours)</i>	

Officers have worked hard to understand any recoupment that may occur from the Department for Education and this is reflected in the final figure. However, members should treat this final position statement with caution as the adjustment figure is difficult to predict from the DfE and will not be published until July 2018.

The final ALFEY budget position is testament to the rigorous process implemented by Officers involving peer challenge and financial scrutiny of decision making. With the final position demonstrating a £8k underspend.

In 2016/2017 the budget for the Early Years block was significantly overspent, at this point Forum used reserve funds to cover the overspend. This year the Early Years underspend will need to be used to cover the overspend in DSG which could in part have been dealt with using the reserve. This creates a balanced position on the Early Years budget line over the two years.

Moving forward, the position of Early Years funding will continue to be closely monitored. If surplus funds continue to be generated, Officers will bring detailed reports to a future meeting, giving recommendations of how the money should be allocated to the Early Years sector.

Joint Funded Placements

There will always be children that require specialist provision to meet both Social Care and education needs. Working with the Assistant Director for Safeguarding we have overhauled the joint funded placement decision process. All joint funded placements are now agreed directly with myself and cost apportioned to educational need. The consequence of this change has provided a near balance budget position of £1k overspend.

This protocol will continue with no delegated sign off lower than Assistant Director Level.

School Commissioning/Intervention and Central Services

The Local Authority has taken effective steps to manage the central allocation of DSG. Working in partnership with the Teaching Schools, DfE and RSC we have collectively attracted additional investment into the Local Area resulting in an offer to schools that was less reliant on the LA investment than in previous years.

Schools in Torbay continue to perform well with fewer schools needing intervention funds due to Ofsted categories.

The Local Authority has also managed staffing budgets within Education effectively and worked within the allocated window.

For the reasons above the outturn position is a **£131,000** underspend

Higher Needs Overview

Torbay continues to have a greater number of children requiring additional support up to and including a special school place than funds available in the Higher Needs Block can meet. The demand pressures in the great majority of cases are driven by schools requesting additional support and/or that children are assessed for an Education, Health and Care Plan (EHCP).

The Higher Needs Group have focussed on a diagnostic approach to identifying high cost areas and potential mechanisms for change. (This is included in Agenda item 6)

One of the key drivers for overspend is the EHCP in year adjustments for additional funds above the £6,000 allocated to schools 'Element 3' the table indicates the final year end position.

Table 2: Element 3 Top Ups

Education, Health & Care Plan Funding for 16/17 & 17/18			
	16/17	17/18	Increase / (Decrease)
Number of pupils with an EHCP	362	373	11.00
Number of FTE's with an EHCP	334	353	19.00
	£	£	£
Funding below £6k allocated through school formula elements	1,914,223	2,047,279	133,056
Funding above £6k allocated as a top-up per eligible pupil	926,146	1,234,164	308,018
EHCP Contingency	238,400	200,000	(38,400)
In-Year adjustments			
April	110,476	25,735	(84,741)
May	23,628	45,249	21,621
June	19,756	13,913	(5,843)
July	8,445	0	(8,445)
August	114,700	127,405	12,705
September	63,804	40,866	(22,938)
October	34,132	32,141	(1,991)
November	(4,951)	6,622	11,573
December	19,419	27,323	7,904
January	(11,636)	14,088	25,724
February	22,423	13,992	(8,431)
March	1,663	4,404	2,741
Total - In-Year adjustments	401,859	351,738	
Overspend	163,459	151,738	

In addition to this a factor of significant concern is the growth in commissioned placements at our Special Schools and Alternative Provisions above that anticipated at the start of the year. **Appendix 1** describes the impact on the budget of the increased commissioned numbers and the funding adjustments received.

DSG Allocation 2018/2019

The following table details the main areas of demand led budgets that will be monitored during 2018/2019 and revisions reported accordingly.

Table 3: Budget Breakdown 2018/2019

Budget Heading	Budget	Actuals to date
Early Years 2, 3 & 4 yr old payments – PVI's	£4.647m	£1.032m
Early Years - ALFEY	£250k	£92k
Early Years – Pupil Premium & Disability Access Fund	£128k	£4k
Early Years – 5% retained element	£370k	£51k
Joint Funded Placements	£550k	£106k
Recovery of funding from Excluded Pupils	(£150k)	£0
Independent Special School Fees	£2.720m	£765k
Other packages for EHCP pupils / recoupment from other authorities	£355k	£47k
Medical Tuition Service / Virtual School / Hospital Tuition	£1.122m	£181k
School contingencies (Rates, planned pupil growth, NQT induction etc)	£291k	£48k
EHCP in-year adjustments (see separate paper for details)	£330k	£176k
Special Schools / High Needs in-year adjustments	£400k	£609k
School Intervention / Commissioning (includes School Improvement Grant)	£209k	£22k

The table below shows the allocated budget for Element 3 top-up for 2018/2019. It makes a comparison to 2017/2018 to enable an overview of in year adjustments. For the purposes of this report April is populated and you will note there is a significant adjustment within this year above that of last year's position.

Table 4: Element 3 top-ups 2018/2019

Education, Health & Care Plan Funding for 17/18 & 18/19			
	17/18	18/19	Increase / (Decrease)
Number of pupils with EHCP	373	395	22.00
Number of FTE's with EHCP	353	359	6.00
	£	£	£
		2,129,83	
Funding below £6k allocated through school formula elements	2,047,279	5	82,556
Funding above £6k allocated as a top-up per eligible pupil	1,234,164	1,507,657	273,493
EHCP Contingency	200,000	330,000	130,000
In-Year adjustments			
April	25,735	175,869	150,134
May	45,249	45,249	0
June	13,913	13,913	0
July	0	0	0
August	127,405	127,405	0
September	40,866	40,866	0
October	32,141	32,141	0
November	6,622	6,622	0
December	27,323	27,323	0
January	14,088	14,088	0
February	13,992	13,992	0
March	4,404	4,404	0
Total - In-Year adjustments	351,738	501,872	
Projected (underspend) / overspend	151,738	171,872	
Notes			
Based on Apr 18 to Apr 18 in-yr adjustments and the same allocation for the remainder of the financial year as 17/18, it is anticipated the EHCP contingency will overspend by £171,872			

In March 2018 School Forum requested the individual school allocations for 2018/2019. **Appendix 2** provides this information.

Special School Funding 2018/2019

To provide the same transparency for Special Schools we have included Special School commissioned placements and funding allocations. These can be viewed in **Appendix 3**.

In addition to the commissioned places **Appendix 4** shows the Special School funding allocations 2018/2019 for pupil top-ups including the 2% increase agreed at School Forum in March 2018.

Whilst compiling the funding profiles Officers have reviewed the current mechanism for allocating base funding to Special Schools that go above commissioned numbers. The current mechanism for allocating funds is;

- Schools attract £10k (if increase takes place between April – August) and £5k (if increase takes place between September – March). The pupil top-up value is given pro-rata, so if a pupil joins in December, they would receive 4/12ths funding of the top up value.

Moving forward, Officers recommend to School Forum that a change takes place in the allocation methodology.

- The proposed recommendation is any place above commissioned numbers would attract funding pro-rata, as per pupil top-up. Therefore if a place increased from January the school would receive £2,500 (3/12ths of the £10k) instead of the current £5k. Pupil top-up would continue as with the current mechanism.

The School Forum should remain vigilant to the decision that has been taken regarding a 2% increase to the base funding of Special Schools. The national base funding has not been enhanced and remains at £10,000 per place. School Forum have taken this decision in good faith, on an equity basis. It should be noted that the decision may not be viewed favourably in any future virement application, as it is a discretionary decision that has led to an increased budgetary pressure. Therefore Officers recommend that Special Schools are informed at the earliest opportunity that base funding in 2019-2020 will return to the national level provided, enabling the Special Schools to make decisions that do not cause financial hardship in the future.

Position

The final outturn position of the Local Area continues to be of significant concern. The position although improved from the initial projection remains volatile, with no quick solutions that can balance the budget.

The provision of £369k provided by the virement of funds from the schools block leaves the School Forum with a **£614k** position to recover.

Early budget indicators for 2018-2019 suggests a pressure of £1.5 million at year end based on existing commissioned numbers and pupil numbers. School Forum will receive further reports in October 2018 detailing the spend.

Recommendations

It is requested that School Forum;

1. Note the financial position and continue to work with the Local Authority through the mechanism of the Higher Needs Recovery Group to create a financial recovery plan.
2. School Forum consider the Officer recommendation that the base funding for special schools returns to the national level (current £10k) in 2019/2020.
3. School Forum consider the recommendation to alter the base funding allocation for Special Schools going above commissioned numbers using a pro rata formula.

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Appendix 2

SCHOOL ALLOCATIONS FOR 18/19

School Name	Pupil Numbers Oct 17	Per Pupil Entitlement £	School Specific Lump Sum £	Deprivation on FSM / IDAC £	Low Cost, High incidence SEN Attainment £	PFI £	Split Sites £	NNDR General Rates £	English as an Additional Language £	Total Formula Allocation £	Funding to ensure minimum per pupil levels £3,300 P or £4,600 S £	Revised Formula Allocation £
All Saints Babbacombe CofE Primary School	204	572,461	85,000	97,782	38,984			3,850	4,514	802,590	0	802,590
Barton Hill Academy	586	1,644,421	85,000	538,251	185,363		10,649	6,756	19,217	2,489,658	0	2,489,658
Brixham C of E Primary School	212	594,910	85,000	65,977	35,910			21,480	0	803,277	0	803,277
Cockington Primary School	564	1,582,686	85,000	329,195	126,986			10,615	33,407	2,167,888	0	2,167,888
Collaton St. Mary C of E Primary School	208	583,685	85,000	80,672	29,302			5,275	2,241	786,176	0	786,176
Curledge Street Academy	414	1,161,759	85,000	267,599	100,113		7,523	8,948	6,742	1,637,684	0	1,637,684
Eden Park Primary Academy	391	1,097,216	85,000	166,599	97,305		7,105	5,663	4,494	1,463,383	0	1,463,383
Ellacombe Academy	351	984,969	85,000	304,862	58,390		6,378	5,719	14,177	1,459,496	0	1,459,496
Furzeham Primary and Nursery School	275	771,700	85,000	85,504	49,706			30,569	7,294	1,029,772	0	1,029,772
Galmpton C of E Primary School	219	614,553	85,000	37,152	29,605			2,544	745	769,599	0	769,599
Hayes School	408	1,144,921	85,000	270,372	112,521			5,472	7,506	1,625,791	0	1,625,791
Homelands Primary School	207	580,879	85,000	119,762	41,937	59,647		26,376	4,533	918,134	0	918,134
Ilsham Academy	174	488,275	85,000	41,989	9,820		3,162	1,573	4,501	634,320	0	634,320
Kings Ash Academy	358	1,004,612	85,000	409,832	114,534			14,994	3,056	1,632,029	0	1,632,029
Oldway Primary School	637	1,787,537	85,000	139,146	74,742			16,100	9,740	2,112,266	0	2,112,266
Our Lady of the Angels Catholic Primary School	173	485,469	85,000	95,038	34,616			6,951	12,007	719,081	0	719,081
Preston Primary School	321	900,784	85,000	76,683	57,911			6,360	3,018	1,129,755	0	1,129,755
Priory Roman Catholic Primary School	163	457,407	85,000	95,757	48,236			2,591	7,069	696,061	0	696,061
Roselands Primary School	310	869,916	85,000	124,141	45,326			5,985	2,254	1,132,622	0	1,132,622
Sacred Heart Catholic Primary and Nursery School	207	580,879	85,000	131,535	39,842		3,762	2,743	9,008	852,769	0	852,769
Sherwell Valley Primary School	645	1,809,986	85,000	154,652	117,336			64,090	3,724	2,234,788	0	2,234,788
Shiphay Learning Academy	421	1,181,402	85,000	72,483	100,031			7,001	10,485	1,456,402	0	1,456,402
St. Margaret Clitherow Catholic Primary School	123	345,160	85,000	42,903	25,390			4,205	0	502,658	0	502,658
St. Margaret's Academy	409	1,147,728	85,000	219,470	100,896			5,465	2,998	1,561,557	0	1,561,557
St. Marychurch C of E Primary School	308	864,303	85,000	155,301	68,160			4,830	4,475	1,182,070	0	1,182,070
Torre C of E Primary School	296	830,629	85,000	144,272	61,249			5,725	9,804	1,136,680	0	1,136,680
Upton St. James Primary	101	283,424	85,000	93,213	20,972		1,835	1,262	3,769	489,475	0	489,475
Warberry C of E Primary School	393	1,102,829	85,000	176,710	65,781			6,260	12,803	1,449,382	0	1,449,382
Watcombe Primary School	195	547,205	85,000	180,766	53,916			13,003	1,470	881,360	0	881,360
White Rock Primary School	544	1,526,562	85,000	154,680	82,959			14,002	3,846	1,867,049	0	1,867,049
TOTAL PRIMARY SCHOOLS	9,817	27,548,269	2,550,000	4,872,299	2,027,838	59,647	40,415	316,407	208,897	37,623,773	0	37,623,773
Brixham Academy	986	4,014,044	110,000	376,715	273,876			33,278	5,157	4,813,070	0	4,813,070
Churston Ferrers Academy	738	2,998,973	110,000	92,700	632			36,482	573	3,239,360	155,440	3,394,800
Paignton Community & Sports Academy	1,277	5,155,372	110,000	677,490	466,673		213,683	76,940	6,303	6,706,461	0	6,706,461
St Cuthbert Mayne Joint Catholic and C of E School	768	3,142,109	110,000	439,306	234,158			29,181	13,752	3,968,506	0	3,968,506
The Spires College	728	2,946,718	110,000	440,144	223,932	226,223	36,460	50,476	9,283	4,043,236	0	4,043,236
Torquay Academy	1,147	4,635,930	110,000	629,841	326,777			53,264	12,617	5,768,430	0	5,768,430
Torquay Boys' Academy	790	3,211,886	110,000	85,166	13,235			43,940	573	3,464,800	169,200	3,634,000
Torquay Grammar School for Girls	712	2,885,440	110,000	88,096	2,756			37,520	0	3,123,811	151,389	3,275,200
TOTAL SECONDARY SCHOOLS	7,146	28,990,473	880,000	2,829,458	1,542,039	226,223	250,143	361,081	48,258	35,127,674	476,029	35,603,703
TOTAL PRIMARY & SECONDARY	16,963	56,538,742	3,430,000	7,701,757	3,569,877	285,870	290,558	677,488	257,156	72,751,447	476,029	73,227,476

School Name	Total MFG Allocation £	Total School Allocation Higher of Formula or MFG £	Total School Allocation Determined by	Scaling required to meet minimum per pupil levels £3,300 P or £4,600 S £	Final Allocation after Scaling £	Funding per pupil after scaling £	Nursery Funding £	EHCP's Above £6k £	Enhanced Provision £	De-delegation agreed by Schools Forum £	Pupil Premium £	Total School Funding £
All Saints Babbacombe CofE Primary School	763,765	802,590	Formula	(3,717)	798,873	3,916.05		19,180		0	64,260	882,313
Barton Hill Academy	2,688,176	2,688,176	MFG	0	2,688,176	4,587.33	154,710	35,764	62,390	0	452,940	3,393,979
Brixham C of E Primary School	798,604	803,277	Formula	(447)	802,830	3,786.94	77,819	36,639		(6,177)	86,020	997,131
Cockington Primary School	2,125,602	2,167,888	Formula	(4,046)	2,163,842	3,836.60		69,626		0	282,020	2,515,488
Collaton St. Mary C of E Primary School	735,777	786,176	Formula	(4,823)	781,353	3,756.50		4,673		0	44,800	830,826
Curlidge Street Academy	1,592,800	1,637,684	Formula	(4,295)	1,633,389	3,945.38	186,820	76,673		0	248,040	2,144,922
Eden Park Primary Academy	1,463,714	1,463,714	MFG	0	1,463,714	3,743.51	118,264	7,467		0	186,640	1,776,086
Ellacombe Academy	1,521,644	1,521,644	MFG	0	1,521,644	4,335.17	67,705	34,917		0	228,240	1,852,506
Furzeham Primary and Nursery School	1,005,767	1,029,772	Formula	(2,298)	1,027,474	3,736.27	63,756	4,977		(10,373)	91,260	1,177,094
Galmpton C of E Primary School	749,339	769,599	Formula	(1,939)	767,660	3,505.30		13,155		0	50,120	830,935
Hayes School	1,575,225	1,625,791	Formula	(4,839)	1,620,952	3,972.92	106,729	17,493		0	197,280	1,942,455
Homelands Primary School	887,635	918,134	Formula	(2,919)	915,215	4,421.33	80,933	39,927		(7,627)	99,260	1,127,708
Ilsham Academy	623,344	634,320	Formula	(1,049)	633,271	3,639.49		7,436		0	46,200	686,907
Kings Ash Academy	1,548,978	1,632,029	Formula	(7,948)	1,624,081	4,536.54	118,496	73,673		0	302,280	2,118,530
Oldway Primary School	2,050,809	2,112,266	Formula	(5,881)	2,106,385	3,306.73	116,337	39,179		0	164,340	2,426,240
Our Lady of the Angels Catholic Primary School	676,877	719,081	Formula	(4,039)	715,042	4,133.19		26,123		0	56,080	797,244
Preston Primary School	1,127,753	1,129,755	Formula	(191)	1,129,564	3,518.89		36,346	121,520	0	107,100	1,394,530
Priory Roman Catholic Primary School	640,943	696,061	Formula	(5,275)	690,786	4,237.95		38,926		0	66,860	796,571
Roselands Primary School	1,093,306	1,132,622	Formula	(3,762)	1,128,860	3,641.48		37,133		0	95,900	1,261,893
Sacred Heart Catholic Primary and Nursery School	811,350	852,769	Formula	(3,964)	848,805	4,100.51	94,186	17,801		0	98,920	1,059,711
Sherwell Valley Primary School	2,173,084	2,234,788	Formula	(5,906)	2,228,882	3,455.63	166,920	50,555		(19,667)	128,060	2,554,750
Shiphay Learning Academy	1,434,436	1,456,402	Formula	(2,102)	1,454,300	3,454.39	95,059	46,022		0	97,480	1,692,861
St. Margaret Clitherow Catholic Primary School	480,198	502,658	Formula	(2,149)	500,509	4,069.18		13,959		0	38,920	553,388
St. Margaret's Academy	1,518,706	1,561,557	Formula	(4,101)	1,557,456	3,807.96		29,221	73,134	0	174,500	1,834,310
St. Marychurch C of E Primary School	1,142,534	1,182,070	Formula	(3,784)	1,178,286	3,825.60	103,313	25,680		0	116,000	1,423,279
Torre C of E Primary School	1,083,325	1,136,680	Formula	(5,106)	1,131,574	3,822.88	119,479	40,089		0	97,640	1,388,782
Upton St. James Primary	461,906	489,475	Formula	(2,639)	486,836	4,820.16		12,992		0	69,960	569,788
Warberry C of E Primary School	1,398,831	1,449,382	Formula	(4,838)	1,444,544	3,675.68	116,944	29,184		0	125,020	1,715,692
Watcombe Primary School	863,666	881,360	Formula	(1,694)	879,666	4,511.11	111,671	32,661		(6,374)	103,940	1,121,564
White Rock Primary School	1,838,309	1,867,049	Formula	(2,750)	1,864,299	3,427.02	83,769	85,326		(16,907)	187,340	2,203,828
TOTAL PRIMARY SCHOOLS	36,876,403	37,884,769		(96,501)	37,788,268		1,982,909	1,002,796	257,044	(67,125)	4,107,420	45,071,312
Brixham Academy	4,619,663	4,813,070	Formula	(18,508)	4,794,562	4,862.64		66,530	144,585	0	248,905	5,254,582
Churston Ferrers Academy	3,122,180	3,394,800	Formula	0	3,394,800	4,600.00		23,635		0	65,735	3,484,170
Paignton Community & Sports Academy	6,521,954	6,706,461	Formula	(17,658)	6,688,803	5,237.90		176,127		0	456,665	7,321,595
St Cuthbert Mayne Joint Catholic and C of E School	3,832,416	3,968,506	Formula	(13,023)	3,955,483	5,150.37		27,143		(27,588)	252,415	4,207,454
The Spires College	3,952,449	4,043,236	Formula	(8,687)	4,034,549	5,541.96		131,747	124,691	(24,854)	273,910	4,540,044
Torquay Academy	5,693,180	5,768,430	Formula	(7,201)	5,761,229	5,022.87		63,690		0	414,830	6,239,749
Torquay Boys' Academy	3,349,066	3,634,000	Formula	0	3,634,000	4,600.00		3,504		0	64,780	3,702,284
Torquay Grammar School for Girls	3,018,629	3,275,200	Formula	0	3,275,200	4,600.00		12,485		0	66,710	3,354,395
TOTAL SECONDARY SCHOOLS	34,109,537	35,603,703		(65,077)	35,538,626			504,862	269,276	(52,442)	1,843,950	38,104,272
TOTAL PRIMARY & SECONDARY	70,985,939	73,488,473		(161,578)	73,326,895		1,982,909	1,507,657	526,320	(119,567)	5,951,370	83,175,584

SPECIAL SCHOOL FUNDING ALLOCATIONS 18/19 - MAY 18

Appendix 3

Type of Place	Number of agreed Places	Number of Pupils April 18	Number of Pupils May 18	Funding per Place £	Top-up per pupil above £10k per place £	Total Place Funding £	Total Pupil Funding £	Other Funding £	Total Funding £
Combe Pafford									
Autism	38	56	56	10,000	5,132	380,000	287,369		667,369
BESD 1	19	21	21	10,000	5,690	190,000	119,483		309,483
SLD	2	6	6	10,000	5,567	20,000	33,402		53,402
Hearing	2	2	2	10,000	5,444	20,000	10,889		30,889
MLD 1	63	47	47	10,000	551	630,000	25,874		655,874
MLD 2	53	41	41	10,000	1,402	530,000	57,473		587,473
MLD 3	27	27	26	10,000	2,538	270,000	66,187		336,187
PD	9	12	12	10,000	5,132	90,000	61,578		151,578
SpecLD	4	2	2	10,000	2,477	40,000	4,953		44,953
SLCN	32	35	36	10,000	4,968	320,000	178,420		498,420
Visual	3	1	1	10,000	8,532	30,000	8,532		38,532
Additional funding for specific pupils								48,000	48,000
Total	252	250	250			2,520,000	854,162	48,000	3,422,162
Mayfield & Chestnut									
PMLD	52	49	51	10,000	12,606	520,000	640,818		1,160,818
BESD1 - Chestnut	32	36	38	10,000	11,085	380,000	419,371		799,371
SLD	146	151	152	10,000	6,752	1,510,000	1,025,753		2,535,753
Additional funding for specific pupils								39,105	39,105
Other funding (see note)								201,174	201,174
Total	230	236	241			2,410,000	2,085,942	240,279	4,736,221
Note: Funding is for Mayfield & Chestnut Outreach, Permanent Exclusions and Occombe House Rent.									
Burton & Brunel									
Brunel - SEMH	56	54	54	10,000	13,480	560,000	727,895		1,287,895
Burton - Alternative Provision	50	69	68	10,000	9,850	690,000	670,648		1,360,648
Additional funding for specific pupils								79,534	79,534
Total	106	123	122			1,250,000	1,398,543	79,534	2,728,077
Overall Total	588	609	613			6,180,000	4,338,647	367,813	10,886,460

Appendix 4

SPECIAL SCHOOL FUNDING ALLOCATIONS 18/19 FOR PUPIL TOP-UPS

Type of Place	Number of Pupils Jan 18	Initial Top-up per pupil £	Initial Pupil Funding £	Revised top-up per pupil 2% funding Increase £	Revised Pupil Funding £	Funding Increase £
Combe Pafford						
Autism	54	4,726	255,204	5,132	277,105	21,901
BESD 1	21	5,240	110,040	5,690	119,483	9,443
SLD	6	5,127	30,762	5,567	33,402	2,640
Hearing	2	5,014	10,028	5,444	10,889	861
MLD 1	47	507	23,829	551	25,874	2,045
MLD 2	41	1,291	52,931	1,402	57,473	4,542
MLD 3	27	2,337	63,099	2,538	68,514	5,415
PD	13	4,726	61,438	5,132	66,710	5,272
SpecLD	2	2,281	4,562	2,477	4,953	391
SLCN	35	4,575	160,125	4,968	173,866	13,741
Visual	1	7,858	7,858	8,532	8,532	674
Total	249		779,876		846,802	66,926
Mayfield & Chestnut						
PMLD	49	12,046	590,254	12,606	617,707	27,453
BESD1 - Chestnut	33	10,592	349,536	11,085	365,793	16,257
SLD	151	6,452	974,252	6,752	1,019,564	45,312
Total	233		1,914,042		2,003,064	89,022
Burton & Brunel						
Brunel - SEMH	54	13,000	702,000	13,480	727,895	25,895
Burton - Alternative Provision	63	9,500	598,500	9,850	620,577	22,077
Total	117		1,300,500		1,348,472	47,972
Special School Totals	599		3,994,418		4,198,338	203,920
Enhanced Provisions						
St Margarets Academy - HI	2	567		657		
Preston Primary - ASD	16	1,595		1,848		
Barton Hill Academy - S & L	10	239		277		
The Spires College - HI	7	1,813		2,101		
The Spires College - ASD	0	1,639		1,899		
Brixham Academy - ASD	15	1,639		1,899		
		Increase £		% increase using top-ups		
Special Schools						
Combe Pafford - 2% increase		66,926		8.58		
Mayfield & Chestnut - 2% increase		89,022		4.65		
Burton & Brunel - 2% increase		47,972		3.69		
Total 2% increase Special Schools		203,920				
2% increase for Enhanced Provision		10,526				
Overall Total		214,446				